

000722



湖南能源集团发展股份有限公司
HUNAN ENERGY GROUP DEVELOPMENT CO., LTD.

	35



中信证券股份有限公司
CITIC Securities Company Limited



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		90%		88%		85%			
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					2025	1181	" "		2025
	1182	" "		2025	1183	" "		2025	1184
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			7.86 / 20 80% 2023 12 31 2024 7.81 /
	106,510,227		18.66%

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	85%	90%
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	239,188,405	51.53%	239,188,405	41.91%
	-	-	106,510,227	18.66%
	239,188,405	51.53%	345,698,632	60.58%
	224,969,877	48.47%	224,969,877	39.42%
	464,158,282	100.00%	570,668,509	100.00%

2024

2025 1-11

	2025	1-11	/2025	11	30	2024	/2024	12	31
	352,144.51			649,859.34		344,106.07			645,903.03
	32,648.08			267,093.87		26,955.43			245,520.86
	315,647.61			364,100.53		310,440.35			376,786.60
	33,530.29			75,034.23		33,678.89			79,571.37
	6,908.72			18,314.26		6,210.58			20,422.77
	7,308.64			17,385.68		6,780.20			19,350.53
%	9.27			41.10		7.83			38.01
/	0.16			0.30		0.15			0.34

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<http://www.cninfo.com.cn>











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2025 1182 " " 2025 1183 " "

2025 1184 " 2025 3 31

	A	B	C=B-A	D=C/A	
	38,472.97	55,500.90	17,027.93	44.26%	
		55,099.22	16,626.25	43.22%	
	30,791.62	37,579.87	6,788.25	22.05%	
		37,222.03	6,430.41	20.88%	
	36,162.05	46,364.50	10,202.45	28.21%	
		45,953.09	9,791.04	27.08%	
	16,285.56	31,377.73	15,092.17	92.67%	
		30,926.07	14,640.51	89.90%	
	121,712.20	170,823.00	49,110.80	40.35%	
		169,200.41	47,488.21	39.02%	

90%

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□ □

	555,009,000.00	90%	499,508,100.00
	375,798,700.00	90%	338,218,830.00
	463,645,000.00	88%	408,007,600.00
	313,777,300.00	85%	266,710,705.00
	1,708,230,000.00	/	1,512,445,235.00

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	/	80% /
20	9.82	7.86
60	9.83	7.87
120	10.17	8.14

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2023 12 31

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$P_1 P_0 A \times K / 1 K$

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2024

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1		68,060.04	85.08%
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1	90%	90%
	85%	90%
	88%	85%
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2024

	344,106.07	301,796.95	151,244.52	301,796.95	87.70%
	310,440.35	151,291.56	151,244.52	151,291.56	48.73%
	33,678.89	45,892.48		45,892.48	136.26%

2024 12 31

2025 11 30

	239,188,405	51.53%	239,188,405	41.91%
	-	-	106,510,227	18.66%
	239,188,405	51.53%	345,698,632	60.58%
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%		9.27			41.10		7.83		38.01
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